



Interim CFO

Case Study

Background

A growing technology company required immediate finance leadership to assume executive duties following a CFO exit.

Objectives

- + Advise CEO and ownership on strategic direction of company
- + Ensure continuity of finance and accounting responsibilities
- + Identify risks and opportunities within people, process and systems
- + Assess talent across the organization

Solutions

- + Deployed highly-seasoned CFO with expertise leading technology companies
- + Led successful funding and exit initiatives
- + Led successful value enhancement initiatives
- + Provided business transformation expertise

Technology
INDUSTRY

2,500
EMPLOYEES

\$350M
ANNUAL
REVENUE

Successfully led value enhancement initiatives and converted interim resource to full-time